

EXHIBIT RR

SEC Form 4

FORM 4**UNITED STATES SECURITIES AND EXCHANGE
COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

OMB
Number: 3235-0287
Expires: February 28,
2011
Estimated average burden
hours per
response 0.5

**STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP**

☐ Check this box if no longer
subject to Section 16. Form 4
or Form 5 obligations may
continue. See Instruction 1
(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of
the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment
Company Act of 1940

1. Name and Address of Reporting Person * <u>ONEAL E STANLEY</u> _____ (Last) (First) (Middle) <u>MERRILL LYNCH & CO., INC.</u> <u>4 WORLD FINANCIAL CENTER</u> _____ (Street) <u>NEW YORK NY 10080</u> _____ (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>MERRILL LYNCH & CO INC</u> <u>[MER]</u> _____ 3. Date of Earliest Transaction (Month/Day/Year) <u>02/25/2005</u> _____ 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>Chairman of the Board & CEO</u> _____ 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person
--	--	--

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction (s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	02/25/2005		M		28,064	A	\$13.6406	1,052,003	D	
Common Stock	02/25/2005		F		17,160	D	\$58.96	1,034,843	D	
Common Stock	02/25/2005		M		47,856	A	\$20.2969	1,082,699	D	
Common Stock	02/25/2005		F		31,994	D	\$58.96	1,050,705	D	
Common Stock	02/28/2005		S		5,800	D	\$59.03	1,044,905	D	
Common Stock	02/28/2005		S		200	D	\$59.04	1,044,705	D	
Common Stock	02/28/2005		S		32,300	D	\$59.05	1,012,405	D	
Common Stock	02/28/2005		S		1,700	D	\$59.06	1,010,705	D	
Common Stock	02/28/2005		S		10,000	D	\$59.07	1,000,705	D	
Common Stock	02/28/2005		S		31,109	D	\$59.1	969,596	D	
Common Stock	02/28/2005		S		4,100	D	\$59.13	965,496	D	
Common Stock	02/28/2005		S		900	D	\$59.14	964,596	D	
Common Stock	02/28/2005		S		12,600	D	\$59.15	951,996	D	
Common Stock								31,364	I	Trust
Common Stock								9,600	I	Trust

Common Stock	15,531	I	Trust
--------------	--------	---	-------

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. of de Se Br O Fc Ri Tr (s)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		
Stock Option - Right to Acquire	\$13.6406	02/25/2005		M			28,064	(1)	01/24/2006	Common Stock	28,064	\$0	
Stock Option - Right to Acquire	\$20.2969	02/25/2005		M			47,856	(1)	01/29/2007	Common Stock	47,856	\$0	

Explanation of Responses:

1. All stock options are exercisable.

Remarks:

All reported positions have been rounded down to the nearest whole number.

E. Stanley O'Neal (by
Michael A. LaMaina, as 03/01/2005
agent)

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

SEC Form 4

FORM 4**UNITED STATES SECURITIES AND EXCHANGE
COMMISSION**

Washington, D.C. 20549

OMB APPROVAL

OMB
Number: 3235-0287
Expires: February 28,
2011
Estimated average burden
hours per
response 0.5

**STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP**

☐ Check this box if no longer
subject to Section 16. Form 4
or Form 5 obligations may
continue. See Instruction 1
(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of
the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment
Company Act of 1940

1. Name and Address of Reporting Person * <u>ONEAL E STANLEY</u> (Last) (First) (Middle) <u>C/O MERRILL LYNCH & CO., INC.</u> <u>4 WORLD FINANCIAL CENTER</u> (Street) <u>NEW YORK NY 10080</u> (City) (State) (Zip)	2. Issuer Name and Ticker or Trading Symbol <u>MERRILL LYNCH & CO INC</u> <u>[MER]</u> 3. Date of Earliest Transaction (Month/Day/Year) <u>02/22/2006</u> 4. If Amendment, Date of Original Filed (Month/Day/Year)	5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner <input checked="" type="checkbox"/> Officer (give title below) Other (specify below) <u>Chairman of the Board and CEO</u> 6. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person Form filed by More than One Reporting Person
---	--	---

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction (s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	02/22/2006		M		75,030	A	\$31	957,049	D	
Common Stock	02/22/2006		F		51,731	D	\$76.53	905,318	D	
Common Stock	02/22/2006		M		173,560	A	\$36.17	1,078,878	D	
Common Stock	02/22/2006		F		125,786	D	\$76.53	953,092	D	
Common Stock	02/22/2006		M		190,790	A	\$43.78	1,143,882	D	
Common Stock	02/22/2006		F		148,177	D	\$76.53	995,705	D	
Common Stock	02/23/2006		S		10,038	D	\$76.55	985,667	D	
Common Stock	02/23/2006		S		36,400	D	\$76.52	949,267	D	
Common Stock	02/23/2006		S		100,000	D	\$76.5	849,280 (1)	D	
Common Stock								22,964	I	Trust
Common Stock								7,900	I	Trust
Common Stock								735	I	Trust
Common Stock								92,823	I	Trust
Common Stock								275,529	I	Trust

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Stock Option - Right to Acquire (2)	\$31	02/22/2006		M			75,030	(3)	01/26/2008	Common Stock	75,030	\$0
Stock Option - Right to Acquire (2)	\$36.1719	02/22/2006		M			173,560	(3)	01/25/2009	Common Stock	173,560	\$0
Stock Option - Right to Acquire (2)	\$43.7812	02/22/2006		M			190,790	(3)	01/27/2010	Common Stock	190,790	\$0

Explanation of Responses:

1. This total also reflects the acquisition of shares of Merrill Lynch & Co., Inc. Common Stock as a result of an allocation in a Merrill Lynch plan which is exempt from the reporting requirements under the provisions of Rule 16a-3.

2. These stock options were granted under the Merrill Lynch & Co., Inc. Long Term Incentive Compensation Plan. Transactions under this Plan are exempt under the provisions of Rule 16b-3.

3. All options are exercisable.

Remarks:

All reported positions have been rounded down to the nearest whole number.

E. Stanley O'Neal (by
Michael A. LaMaina, as 02/24/2006
agent)

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Case 1:07-cv-09633-LBS-DFE Document 55-45 Filed 07/21/2008 Page 6 of 10

FORM 4

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549
**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP
OF SECURITIES**

OMB APPROVAL
OMB Number: 3235-0287
Expires: January 31, 2008
Estimated average burden hours per response... 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public
Utility Holding Company Act of 1935 or Section 30(f) of the
Investment Company Act of 1940

1. Name and Address of Reporting Person *	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
ONEAL E STANLEY	MERRILL LYNCH & CO INC [MER]	<input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) Chairman and CEO
(Last) (First) (Middle)	3. Date of Earliest Transaction (MM/DD/YYYY)	
C/O MERRILL LYNCH & CO., INC., 4 WORLD FINANCIAL CENTER	2/2/2007	
(Street)	4. If Amendment, Date Original Filed (MM/DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)
NEW YORK, NY 10080		<input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
(City) (State) (Zip)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	2/2/2007		M		199650	A	\$43.7812	1331067	D	
Common Stock	2/2/2007		F		143658	D	\$94.615	1187409	D	
Common Stock	2/5/2007		S		5202	D	\$94.35	1182207	D	
Common Stock	2/5/2007		S		713	D	\$94.36	1181494	D	
Common Stock	2/5/2007		S		9050	D	\$94.37	1172444	D	
Common Stock	2/5/2007		S		641	D	\$94.38	1171803	D	
Common Stock	2/5/2007		S		3278	D	\$94.39	1168525	D	
Common Stock	2/5/2007		S		21948	D	\$94.4	1146577	D	
Common Stock	2/5/2007		S		1710	D	\$94.41	1144867	D	
Common Stock	2/5/2007		S		1069	D	\$94.42	1143798	D	
Common Stock	2/5/2007		S		713	D	\$94.43	1143085	D	
Common Stock	2/5/2007		S		2637	D	\$94.44	1140448	D	
Common Stock	2/5/2007		S		12898	D	\$94.45	1127550	D	
Common Stock	2/5/2007		S		4632	D	\$94.46	1122918	D	
Common Stock	2/5/2007		S		4347	D	\$94.47	1118571	D	
Common Stock	2/5/2007		S		6770	D	\$94.48	1111801	D	

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	2/5/2007		S		5416	D	\$94.49	1106385	D	
Common Stock	2/5/2007		S		6128	D	\$94.5	1100257	D	
Common Stock	2/5/2007		S		2138	D	\$94.51	1098119	D	
Common Stock	2/5/2007		S		6342	D	\$94.52	1091777	D	
Common Stock	2/5/2007		S		4489	D	\$94.53	1087288	D	
Common Stock	2/5/2007		S		1354	D	\$94.54	1085934	D	
Common Stock	2/5/2007		S		1780	D	\$94.55	1084154	D	
Common Stock	2/5/2007		S		214	D	\$94.56	1083940	D	
Common Stock	2/5/2007		S		713	D	\$94.57	1083227	D	
Common Stock	2/5/2007		S		1853	D	\$94.59	1081374	D	
Common Stock	2/5/2007		S		855	D	\$94.6	1080519	D	
Common Stock	2/6/2007		S		200	D	\$93.9	1080319	D	
Common Stock	2/6/2007		S		2800	D	\$93.91	1077519	D	
Common Stock	2/6/2007		S		1300	D	\$93.92	1076219	D	

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				

Explanation of Responses:**Remarks:**

All reported positions have been rounded down to the nearest whole number.

This is Form 1 of 2 forms reporting transactions between 2/2/2007 and 2/6/2007 by this reporting person.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ONEAL E STANLEY C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080			Chairman and CEO	

Signatures

E. Stanley O'Neal (By Pia K. Thompson, as agent)

2/6/2007

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Case 1:07-cv-09633-LBS-DFE Document 55-45 Filed 07/21/2008 Page 9 of 10

FORM 4

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE
COMMISSION
Washington, D.C. 20549

OMB APPROVAL
OMB Number: 3235-0287
Expires: January 31, 2008
Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public
Utility Holding Company Act of 1935 or Section 30(f) of the
Investment Company Act of 1940

1. Name and Address of Reporting Person *	2. Issuer Name and Ticker or Trading Symbol	5. Relationship of Reporting Person(s) to Issuer (Check all applicable)
ONEAL E STANLEY	MERRILL LYNCH & CO INC [MER]	<input type="checkbox"/> Director <input type="checkbox"/> 10% Owner <input checked="" type="checkbox"/> Officer (give title below) <input type="checkbox"/> Other (specify below) Chairman of the Board and CEO
(Last) (First) (Middle)	3. Date of Earliest Transaction (MM/DD/YYYY)	
C/O MERRILL LYNCH & CO., INC., 4 WORLD FINANCIAL CENTER	2/2/2007	
(Street)	4. If Amendment, Date Original Filed (MM/DD/YYYY)	6. Individual or Joint/Group Filing (Check Applicable Line)
NEW YORK, NY 10080		<input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person
(City) (State) (Zip)		

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Trans. Date	2A. Deemed Execution Date, if any	3. Trans. Code (Instr. 8)		4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code	V	Amount	(A) or (D)	Price			
Common Stock	2/6/2007		S		1300	D	\$93.93	1074919	D	
Common Stock	2/6/2007		S		5673	D	\$93.94	1069246	D	
Common Stock	2/6/2007		S		5527	D	\$93.95	1063719	D	
Common Stock	2/6/2007		S		5500	D	\$93.96	1058219	D	
Common Stock	2/6/2007		S		2200	D	\$93.97	1056019	D	
Common Stock	2/6/2007		S		4354	D	\$93.98	1051665	D	
Common Stock	2/6/2007		S		10600	D	\$93.99	1041065	D	
Common Stock	2/6/2007		S		42346	D	\$94	998719	D	
Common Stock	2/6/2007		S		2783	D	\$94.01	995936	D	
Common Stock	2/6/2007		S		2533	D	\$94.02	993403	D	
Common Stock	2/6/2007		S		1982	D	\$94.03	991421	D	
Common Stock	2/6/2007		S		1900	D	\$94.04	989521	D	
Common Stock	2/6/2007		S		829	D	\$94.05	988692	D	
Common Stock	2/6/2007		S		1170	D	\$94.08	987522 ⁽¹⁾	D	
Common Stock								6620	I	Trust
Common Stock								61259	I	Trust
Common Stock								218716	I	Trust
Common Stock								89657	I	Trust

Table II - Derivative Securities Beneficially Owned (e.g. , puts, calls, warrants, options, convertible securities)

1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Trans. Date	3A. Deemed Execution Date, if any	4. Trans. Code (Instr. 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	6. Date Exercisable and Expiration Date		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (s) (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	V		Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Stock Option - Right to Acquire ⁽²⁾	\$43.7812	2/2/2007		M		199650	(3)	1/27/2010	Common Stock	199650	\$0	0	D	

Explanation of Responses:

- (1) This total also reflects the acquisition of shares of Merrill Lynch & Co., Inc. Common Stock as a result of contributions, allocations or dividend reinvestments through Merrill Lynch plans which are exempt from the reporting requirements under the provisions of Rule 16a-3 and/or 16a-11.
- (2) These stock options were granted under the Merrill Lynch & Co., Inc. Long Term Incentive Compensation Plan (the "Plan"). Transactions under this Plan are exempt under the provisions of Rule 16b-3.
- (3) All options are exercisable.

Remarks:

All reported positions have been rounded down to the nearest whole number.

This is Form 2 of 2 forms reporting transactions between 2/2/2007 and 2/6/2007 by this reporting person.

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
ONEAL E STANLEY C/O MERRILL LYNCH & CO., INC. 4 WORLD FINANCIAL CENTER NEW YORK, NY 10080			Chairman of the Board and CEO	

Signatures

E. Stanley O'Neal (By Pia K. Thompson, as agent)

2/6/2007

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.